BEQUESTS 101

If you wish to designate The Herb Society of America as a beneficiary of an estate gift, please share this information by completing the Bequest Intention Letter on page two. This will allow HSA the opportunity to make sure that your wishes are carried out to the fullest extent. All information provided is confidential with access limited to the Executive Director only.

Bequest Language

As with any decision involving your assets, we urge you to seek the advice of your professional counsel (attorney and/or financial planner) when considering a gift to The Herb Society of America, Inc.

The following are examples of the type of simple language that may be used in your Will to make a bequest to The Herb Society of America. They are intended only as examples and must be tailored by your attorney and/or financial planner to meet your specific needs and desires. The most important point is to refer to the HSA as "The Herb Society of America, Inc., a non-profit corporation existing under the laws of the state of Ohio and located in the city of Kirtland, Ohio." Our federal identification number is: 34-1596261

SAMPLES:

UNDESIGNATED BEQUEST: I give, devise and bequeath to The Herb Society of America, Inc., a non-profit corporation existing under the laws of the state of Ohio and located in the city of Kirtland, Ohio, __________________(fill in a percentage of your estate, a certain sum of dollars or a description of particular property), to be used as its Board of Directors determines to be its area of greatest need.

DESIGNATED BEQUEST (for other specific purpose): I give, devise and bequeath to The Herb Society of America, Inc., a non-profit corporation existing under the laws of the state of Ohio and located in the city of Kirtland, Ohio ____________(fill in a percentage of your estate or a certain sum of dollars). I further direct that it shall be used for (fill in specific use) as set forth by me and which is incorporated by reference into this document.

RESIDUAL BEQUEST: All the rest, residue and remainder of my estate, both real and personal, wherever located, I give, devise and bequeath to The Herb Society of America, Inc., a non-profit corporation existing under the laws of the state of Ohio and located in the city of Kirtland, Ohio, to be used as its Board of Directors determines to be its area of greatest need.